

## **GET TRANSCRIPT"**

## **Obtain a Free Tax Return Transcript from the IRS**

If your FAFSA is selected for verification, and you **did not use** the IRS Data Retrieval option, or you changed the IRS data, you will be required to request a tax transcript from IRS and submit it to the Financial Aid Office or our verification partner - Inceptia. **Personal copies of tax returns can no longer be accepted**.

Please make sure you request a **Tax Return Transcript**. **DO NOT** request a **Tax Account** Transcript or Record of Account because they **cannot be used** for financial aid verification purposes.

## **Online Request**

Get Transcript by MAIL Instructions

- Visit www.irs.gov/Individuals/Get-Transcript
- You can select "Get Transcript Online" or "Get Transcript by Mail"
- o Enter the requested information and click Continue.
  - To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Select "Return Transcript" for the Type of Transcript, select the tax year requested for Tax Year, and click Continue. If successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript at the address on file with the IRS within 5 to 10 business days. IRS Tax Return Transcripts cannot be sent to an address other than the one on file with the IRS.
- o Once you receive the transcript follow the directions you were given to either (1) upload to Inceptia or submit to the Financial Aid Office.
- This service (online request) is not available for New Users. You should either use the Data Retrieval Tool (DRT) via the FAFSA form, Get the Transcript by Mail or call 1-800-908-4406

## **CONTACT IRS BY PHONE: 1-800-908-9946**

Note: You <u>may</u> be required to submit a verification of non-filing from the IRS (<u>www.irs.gov</u>) if either of the following statements are applicable to you:

- 1) You were <u>NOT</u> employed and had no income from work for the year in question.
- 2) You were in employed for the year in question but <u>will not</u> and are not required to file a Federal Tax Return